



**Part 2-ATTENDING PHYSICIAN'S STATEMENT**

**"To qualify for disability benefits, a plan participant must be totally and continuously disabled from performing the duties of his/her occupation because of an injury or illness and not engaged in any other occupation for wage or profit."**

**1. History**

- a. When did symptoms first appear or accident happen? Mo. \_\_\_\_\_ Day \_\_\_\_\_ 20 \_\_\_\_\_
- b. Date patient ceased work because of disability? Mo. \_\_\_\_\_ Day \_\_\_\_\_ 20 \_\_\_\_\_
- c. Has patient ever had same or similar condition?  Yes  No If "yes", state when and describe: \_\_\_\_\_
- d. Did disability result from employment?  Yes  No  Unknown
- e. Names and addresses of other treating physicians: \_\_\_\_\_

**2. Diagnosis**

- a. Diagnosis (including any complications): \_\_\_\_\_
- b. Subjective symptoms: \_\_\_\_\_

**3. Dates of Treatment**

- a. Date of first visit: Mo. \_\_\_\_\_ Day \_\_\_\_\_ 20 \_\_\_\_\_
- b. Date of last visit: Mo. \_\_\_\_\_ Day \_\_\_\_\_ 20 \_\_\_\_\_
- c. Frequency of current treatment:  Weekly  Monthly  Other (specify) \_\_\_\_\_

**4. Nature of Treatment (Including surgery and medications prescribed, if any)**

**5. Progress**

- a. Patient has:  Recovered  Improved  Unchanged  Retrogressed
- b. Patient is:  Ambulatory  House confined  Bed confined  Hospital confined
- c. Has patient been hospital confined?  Yes  No If yes, give name and address of hospital: \_\_\_\_\_  
Confined from \_\_\_\_\_ through \_\_\_\_\_

**6. Prognosis**

- a. Is patient currently disabled?  Yes  No
- b. What duties of patient's job is he/she incapable of performing? \_\_\_\_\_
- c. Do you expect a fundamental or marked change in the future?  Yes  No
- d. If yes, when will/or did patient recover sufficiently to perform duties?  \_\_\_\_\_  \_\_\_\_\_  
 1 mo.  3-6 mo.  1 mo.  3-6 mo.  
 1-3 mo.  never  1-3 mo.  never

Remarks: \_\_\_\_\_

Physician's name (Print) \_\_\_\_\_ Degree \_\_\_\_\_ Specialty \_\_\_\_\_ Telephone \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Physician's Signature \_\_\_\_\_ Date \_\_\_\_\_

**TO BE COMPLETED BY OFFICE CERTIFYING COVERAGE**

For administrative office use only:

Certified by: \_\_\_\_\_ Date: \_\_\_\_\_