



Alaska Electrical Trust Funds

PENSION FUND – HEALTH AND WELFARE FUND – LEGAL FUND
701 E Tudor Suite 200 • Anchorage, AK 99503
(907) 276-1246 • (800) 478-1246 • Fax: (907) 278-7576
www.aetf.com



May 2023

Dear Retiree:

FINAL NOTICE

It is necessary for the Board of Trustees to verify that our retirees and beneficiaries are receiving retirement benefits to which they are entitled. Please complete this certification, sign it before a Notary Public or an authorized Plan Representative and return this original to the Administrative Office by June 16, 2023. **Failure to return this form by June 16, 2023, could result in the suspension of your monthly retirement benefit.** We have enclosed a return envelope for your convenience. Also, please provide us with the following pertinent information:

Phone No: () _____ Email: _____

Mailing Address _____
Street City State Zip

Current Marital Status: _____ (S/M/D/W) Effective Date of Marital Status: _____

Certification of Retiree or Beneficiary Signature

- I am having my pension benefit directly deposited to my bank.
- or-
- I am temporarily receiving and personally endorsing my pension checks.

Print Name: _____ Last 4 of SSN or Alternate ID: _____

Signature: _____ Date: _____

Subscribed and sworn to me this _____ day of _____, 20____.

-OR-

Signature of Notary

Plan Representative

Notary Public in and for the State of _____,

County of _____,

My Commission Expires: _____

Federal Income Tax Withholding Notice

Federal law requires this notice be sent to you each year. You may elect, at any time, to have no Federal Income Tax withheld or revise the amount of Federal Income Tax you are having withheld from your retirement benefit. You may be responsible for payment of estimated tax if you do not have enough Federal Income Tax withheld. This means you may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient.

If you would like to change your withholding and have internet access, you can download a W-4P from our website at www.aetf.com or the IRS website at www.irs.gov. If you do not have internet access, please contact the Administrative Office at the telephone numbers listed above or mark the box below, and we will send you a new W-4P to complete. Your new withholding will be effective upon receipt of the W-4P in our office, and will remain in effect until revoked. Please send me a new W-4P for Federal Income Tax Withholding.