



Alaska Electrical Trust Funds

PENSION FUND – HEALTH AND WELFARE FUND – LEGAL FUND
701 E Tudor Suite 200 • Anchorage, AK 99503
(907) 276-1246 • (800) 478-1246 • Fax: (907) 278-7576
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December 2021

Dear Alaska Electrical Pension Plan Retiree:

In November 2021, the Alaska Electrical Pension Fund Board of Trustees (“Board”) approved two *temporary* amendments to the Return-to-Work rules due to the continuing national emergency related to the COVID-19 pandemic.

Covered Employment in All Classifications through 2022. The first amendment extends the temporary extension of the exception that permits “Eligible Retirees” (as defined below) to return to Covered Employment in any classification without loss of monthly pension benefit payments during the period of January 1, 2022 through December 31, 2022.

These exception supersedes all other exceptions to the Return-to-Work rules (see reverse side of this notice), Please contact the Administrative Office if you have any questions about how this applies to you.

Who is an “Eligible Retiree”? To be an Eligible Retiree under this temporary exception, you must either:

- Have submitted your retirement application to the Administrative Office on or before December 1, 2020; or
- Your Retirement Date is more than six (6) months *prior to* the date that you are hired in Post-Retirement Service

In order to establish yourself as an Eligible Retiree, you also must complete the attached notification and return it to the Administrative Office by regular mail, email or fax (907) 278-7576. (If you are currently engaged in post-retirement service and have provided notice previously, you are **not** required to provide notice again in 2022.) You **MUST** also notify Local 1547 if you intend to return to work under this temporary rule.

Instructors at the AJEATT. The second amendment waives for 2022 the requirement that a retiree have been retired for six (6) calendar months prior to returning to work as an instructor at the Alaska Joint Electrical Apprenticeship and Training Trust.

If a Retiree does not provide notice to the Administrative Office before the last day of the calendar month in which s/he first engages in Post-Retirement Service, the normal Return-to-Work rules apply.

If you have any questions concerning this temporary amendment to the Plan’s Return-to-Work rules, contact the Administrative Office at (907) 276-1246 or (800) 478-1246, or at 701 E. Tudor Road, Suite 200, Anchorage, AK 99503. Thank you.

Sincerely,

A handwritten signature in blue ink, appearing to read "Robert Garcia", with a long horizontal line extending to the right.

Robert Garcia
Administrator

Enclosure as stated

Return-to-Work Rules, Generally

The Plan's Return-to-Work rules are set forth in Section 7.6 of the Plan document. The Plan generally provides for suspension of a retiree's monthly benefit payment for any calendar month in which a retiree engages in more than 40 hours of "Post-Retirement Service."

Post-Retirement service is employment:

1. In the State of Alaska; **and**
2. In a job classification, the core skills and the responsibilities of which are the same or similar to those of employment in which the Participant was engaged while earning a benefit under the Plan; **and**
3. In the industry in which the contributing employers participate.

However, a retiree who has been retired for six (6) months or more, may work (under the Plan's **permanent exceptions**) for up to six (6) calendar months in either or a combination of the following positions without suspension of benefits: as an estimator for a contributing employer (provided the classification isn't included under a bargaining agreement), or as an instructor for the Alaska Joint Electrical Apprenticeship and Training Trust ("AJEATT").

NOTIFICATION OF A TEMPORARY EXCEPTION*
TO THE RETURN-TO-WORK RULES
FOR POST-RETIREMENT EMPLOYMENT IN 2022

YES, I want to take advantage of the TEMPORARY Return-to-Work amendment approved by the Alaska Electrical Pension Fund Board of Trustees.

I understand that once the temporary exception expires on December 31, 2022 and if I continue to be employed in Post-Retirement Service (as defined in the Plan), my monthly retirement Plan benefit will be suspended for any calendar month thereafter in which I am employed for more than forty (40) hours in Post-Retirement Service.

***This notification is not needed if it was previously provided to the Administrative Office but you will still need to notify Local 1547 if you intend to return to work under this temporary rule in order to be eligible.**

Print Name	Phone Number
Signature	Date
Last 4 digits of SSN	Email

OFFICE USE ONLY	
Retirement Date: _____	Initial: _____